

***Frontier Resources International Plc***

(the "Company")

**NOTICE OF GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that the **GENERAL MEETING ("GM")** of the Company will be held at:

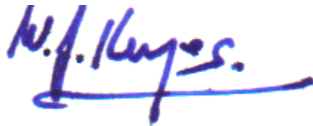
**Marriott Harrison, 11 Staple Inn, London WC1V 7QH at 2pm on Thursday 24<sup>th</sup> July 2014.**

The GM will be held in order to consider and if thought fit, pass resolution below as an ordinary resolution.

Ordinary resolution

THAT the report of the directors, the financial statements and the report of the auditors for the Company's financial year ended 31<sup>st</sup> December 2013, be received and adopted.

BY ORDER OF THE BOARD



Signed: .....  
**Michael J. Keyes**, Chief Executive Officer  
For and on behalf of Frontier Resources International Plc

Dated: 2 July 2014

Registered Office: 11 Staple Court, London WC1V 7QH

Notes:

1. Shareholders entitled to attend and vote at the GM ("**Shareholders**") may appoint a proxy or proxies to attend and speak on their behalf. A shareholder may appoint more than one proxy in relation to the GM provided that each proxy is appointed to exercise the rights attached to a different share or shares held by that shareholder. A proxy need not be a member of the Company. To appoint more than one proxy you may photocopy the proxy form which accompanies this notice. Investors who hold their shares through a nominee may wish to attend the GM as a proxy, or to arrange for someone else to do so for them, in which case they should discuss this with their nominee or stockbroker. Shareholders are invited to complete and return the enclosed proxy form. Completion of the proxy form will not prevent a Shareholder from attending and voting at the GM if subsequently he/she finds they are able to do so. To be valid, completed proxy forms must be received at the offices of the Company's registrars, Neville Registrars Limited, Neville House, 18 Laurel Lane, Halesowen, West Midlands, B63 3DA by not later than 2pm on Tuesday 22<sup>nd</sup> July 2014 (being 48 hours prior to the time fixed for the GM, excluding weekends and public holidays).
2. Representatives of Shareholders which are corporations attending the GM should produce evidence of their appointment by an instrument executed in accordance with section 44 of the Companies Act 2006 or signed on behalf of the corporation by a duly authorised officer or agent and in accordance with article 20.7 of the Company's Articles of Association.
3. In order to facilitate voting by corporate representatives at the GM, arrangements will be put in place at the GM so that (i) if a corporate shareholder has appointed the chairman of the GM as its corporate representative to vote on a poll in accordance with the directions of all the other corporate representatives for that shareholder at the GM, then on a poll those corporate representatives will give voting directions to the chairman and the chairman will vote (or withhold a vote) as corporate representative with those directions; and (ii) if more than one corporate representative for the same corporate shareholder attends the GM but the corporate shareholder has not appointed the chairman of the GM as its corporate representative, a designated corporate representative will be nominated, from those corporate representatives who attend, who will vote on a poll and the other corporate representatives will give voting directions to that designated corporate representative. Corporate shareholders are referred to the guidance issued by the Institute of Chartered Secretaries and Administrators on proxies and corporate representatives ([www.icsa.org.uk](http://www.icsa.org.uk)) for further details of this procedure.
4. Pursuant to Regulation 41 of the Uncertificated Securities Regulations 2001, changes to entries in the register of members after 2pm on Tuesday 22<sup>nd</sup> July 2014 shall be disregarded in determining the rights of any person to attend or vote at the GM.
5. The Register of Directors' Interests, together with the Directors' service agreements, and a copy of the Articles, will be available for inspection at the

**Company no. 06573154**

Company's registered office during usual business hours on any weekday (weekends and public holidays excluded) until the date of the GM and also at the GM from 9.30am on the day of the GM until the conclusion of the GM.